

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting (the “**Meeting**”) of **MULTI UNITS LUXEMBOURG** (the “**Company**”) will be held on April 29, 2022 at 10:00 a.m., at the registered office of the Company, 9, Rue de Bitbourg, L-1273 Luxembourg with the following agenda:

- I. To hear the reports of the board of directors and of the auditor for the financial year ended December 31, 2021;
- II. To discuss and to approve the annual accounts for the financial year ended December 31, 2021;
- III. To decide of the allocation of the results for the financial year ended December 31, 2021, with consideration of the decision of payment of exceptional interim dividends regarding the Sub-Funds :
  - MULTI UNITS LUXEMBOURG – Lyxor SG Global Quality Income NTR UCITS ETF S – Dist decided by the Board of Directors on May 18, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Fed Funds US Dollar Cash UCITS ETF – Dist decided by the Board of Directors on May 26, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Australia (S&P/ASX 200) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core Euro Government Bond (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core Euro Government Inflation-Linked Bond (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core Global Government Bond (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core Global Government Bond (DR) UCITS ETF - Monthly Hedged to EUR – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core Global Inflation-Linked 1-10Y Bond (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core Global Inflation-Linked 1-10Y Bond (DR) UCITS ETF - Monthly Hedged to EUR – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core Global Inflation-Linked 1-10Y Bond (DR) UCITS ETF - Monthly Hedged to GBP – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core Morningstar US (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core MSCI EMU (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core MSCI Japan (DR) UCITS ETF - Daily Hedged to EUR – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core MSCI Japan (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core UK Equity All Cap (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core UK Government Bond (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core UK Government Inflation-Linked Bond (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core US TIPS (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core US TIPS (DR) UCITS ETF - Monthly Hedged to EUR – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Core US TIPS (DR) UCITS ETF - Monthly Hedged to GBP – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Daily LevDAX UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor DAX (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
  - MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;

- MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 10-15Y (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 1-3Y (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 15+Y (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 3-5Y (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 5-7Y (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 7-10Y (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor Fed Funds US Dollar Cash UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor FTSE 100 UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor Green Bond (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor Green Bond (DR) UCITS ETF - Monthly Hedged to GBP – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor Hong Kong (HSI) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor iBoxx GBP Liquid Corporates Long Dated UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor JPX-Nikkei 400 (DR) UCITS ETF - Daily Hedged to EUR – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor MSCI Pacific Ex Japan UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor MSCI Russia UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor MSCI Taiwan UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor Nasdaq-100 UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF - Daily Hedged to CHF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF - Daily Hedged to EUR – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF - Daily Hedged to GBP – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF - Dist (EUR) – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF - Dist (USD) – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor SG European Quality Income NTR (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor SG Global Quality Income NTR UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor UK Government Bond 0-5Y (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor US Treasury 10+Y (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor US Treasury 10+Y (DR) UCITS ETF - Monthly Hedged to EUR – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor US Treasury 1-3Y (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor US Treasury 1-3Y (DR) UCITS ETF - Monthly Hedged to EUR – Dist decided by the Board of Directors on July 7, 2021;
- MULTI UNITS LUXEMBOURG – Lyxor US Treasury 3-7Y (DR) UCITS ETF – Dist decided by the Board of Directors on July 7, 2021;

- IV. To grant discharge to the members of the Board of Directors;
- V. To reappoint Mr. Lucien CAYTAN as member of the Board of Directors for a period of one (1) year;
- VI. To reappoint Mr. Grégory BERTHIER as member of the Board of Directors for a period of one (1) year;
- VII. To note the resignation from their mandates of Directors of the Board of :
  - a. Mr. Arnaud LLINAS;
  - b. Mr. Alexandre CEGARRA; and

- c. Mr. Martin RAUSCH;
- VIII. To appoint as members of the Board of Directors for a period of one (1) year :
  - a. Ms. Jeanne DUVOUX;
  - b. Mr. Matthieu GUIGNARD; and
  - c. Mr. Charles GIRALDEZ;
- IX. To reappoint PricewaterhouseCoopers as *Réviseur d'Entreprises Agréé* of the Company;
- X. Filings & publications required by the Law.

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**The decisions of the annual general meeting of shareholders will require no quorum and will be taken on a simple majority of the votes expressed by the shareholders present or represented at the meeting.**

**Each share, regardless of the class and of the Sub-Fund to which it belongs, is entitled to one vote. Proxies left in blank or null and void will not be taken into consideration for the calculation of the expressed votes.**

**The quorum and the majority at the general meeting shall be determined according to the shares issued and outstanding at midnight (Luxembourg time) on the fifth day prior to the annual general meeting (referred to as "Record Date"). The rights of a shareholder to attend the annual general meeting and to exercise a voting right attaching to his shares are determined in accordance with the shares held by this shareholder at the Record Date.**

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### **TERMS AND CONDITIONS TO ATTEND THE MEETING**

Due to exceptional circumstances and according to the Grand Ducal Regulation of March 20, 2020 and to the amended law of December 17, 2021, shareholders wishing to attend the Meeting are able to participate in via conference call. They are requested to notify - for identification purposes – the Company's registrar agent by email at [reportingservices.lux@sgss.socgen.com](mailto:reportingservices.lux@sgss.socgen.com) by April 27, 2022 at 4 p.m. (the "**Closing Date**") at the latest. Via this notification and after validation from the Company's registrar agent, the shareholder will receive the dial-in details.

Shareholders who instead wish to be represented at the meeting by proxy may do so by returning the enclosed proxy form duly completed and signed to the Reporting Services at Société Générale Luxembourg, 28-32, Place de la gare, L-1616 Luxembourg by the Closing Date at the latest.

Copies of the Company's audited annual report (including the report of the approved statutory auditor and the management report) for the financial year ended December 31, 2021 are available for inspection at the Company's registered office and can be obtained, free of charge, from the Company's registrar agent upon request ([reportingservices.lux@sgss.socgen.com](mailto:reportingservices.lux@sgss.socgen.com)).

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## Annex to the convening notice

- **Lucien Caytan**

Lucien Caytan is an independent director.

He started his career at Kredietbank in Brussels (now KBC Group), where he held several senior management positions in Bahrain, Dublin, Hong Kong, Los Angeles and New York. Most recently, he worked as General Manager Global Financial Markets at KBL European Private Bankers in Luxembourg. As part of this role, he was also a member of the Board of Brown Shipley in London and Patria Finance in Prague.

He also worked in numerous committees and bodies during. He is currently Senior Representative and member of ICMA's panel of arbitrators (International Capital Market Association) and member of ILA (Institut Luxembourgeois des Administrateurs).

- **Grégory Berthier**

Grégory Berthier has 15 years of experience in the asset management industry.

He began his career as financial engineer in Société Générale Asset Management Alternative Investment structuring department in 2006, where he was covering structured funds and structured products dedicated to mutual and hedge funds (2006 – 2009). In 2009 he joined Lyxor as a financial engineer in the structuring team responsible for ETFs and index-based solutions (2009 – 2014) and then assumed the role of Head of Financial Engineering (2014 – 2018) and Head of Product – Strategy, Development & Engineering (2018 – present)..

Mr. Berthier graduated from the Ecole Nationale Supérieure des Télécommunications de Paris, and holds a Master's degree in International Finance from HEC.

- **Jeanne Duvoux**

Jeanne Duvoux has been CEO of Amundi Luxembourg since January 2020. She is a board member of several funds managed by Amundi Luxembourg, chairs the board of Fund Channel and AGS (Amundi Global Solution) and sits in the board of ALFI (Association of the Luxembourg Fund Industry).

She has more than 30 years of experience in the financial industry.

Before joining Amundi Jeanne Duvoux has spent 23 years in Société Générale where she has held management positions in the financial services industry. Before joining Amundi, she was CEO of SGSS in Milan (2006-2015) and took the position of head of Private Banking in Luxembourg in 2015. Jeanne Duvoux started her career in 1989 as an auditor in Deloitte.

She has a Master's degree in Economics and Business from Neoma business School and is a Certified Public Accountant.

- **Matthieu GUIGNARD**

Mr. Guignard holds a Master's degree in Management from the EDHEC Business School in France, and has over 20 years' experience in financial services, particularly asset management, sales, and more recently, product development where he has held numerous senior positions. His present role is Global Head of Product Development and Capital Markets at Amundi ETF, Indexing & Smart Beta (180 bn€ in ETF).

Mr. Guignard is currently serving as Chairman of a non-regulatory entity in Ireland and was Chairman of a UCITS Irish SICAV.

- **Charles GIRALDEZ**

Charles Giraldez has 19 years of experience in the asset management industry. He began his career in the banking sector assuming different positions in Crédit Agricole in France and in Spain (1983 - 2001). In 2002 he joined Crédit Agricole Asset Management (CAAM) in Spain as Chief Operating Officer and General Secretary, Amundi Hellas (2010-2011) as Deputy General Manager, Amundi Paris (2012-2013) as Regional Manager in the International Division. Last July 2013 he joined Amundi Luxembourg as Deputy CEO.

He is a graduate of the Ecole Supérieure de Commerce Extérieur - Paris